



Ferrosilicon DAILY EXPRESS

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Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia (Ordos)	5600-5700	→
	Gansu	5600-5700	→
	Ningxia	5600-5700	→
	Qinghai	5600-5700	→
	Shaanxi	5400-5500	→
Si72#	Inner Mongolia (Ordos)	5400-5500	→
	Gansu	5400-5500	→
	Ningxia	5400-5500	→
	Qinghai	5400-5500	→
	Shaanxi	5300-5350	→

Steel Mills Tender – June, 2020

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
Ferrosilicon 72#	Xining Special Steel	/	/	500

Steel Mills Tender – May, 2020

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
Ferrosilicon 72#	Fujian Sangang Group	5780	+100	3500
Ferrosilicon 72#	Shagang Group	5660	-40	tender volume 1500; long-term contract 1500
Ferrosilicon 72#	Shaanxi Iron and Steel	5657	+121	2350
Ferrosilicon 72#	Hebei Jingye Group	5750	+150	2000
Ferrosilicon 72#	ZENITH	5750	+150	2000
Ferrosilicon 72#	A local steel mill in Hunan	5750	+130	1800

Ferrosilicon 72#	Xiangtan Iron & Steel	5640	+20	1500
Ferrosilicon 72#	Nanjing Iron and Steel	/	/	1500
Ferrosilicon 72#	Xin Steel	5800/5830	+100/130	1500
Ferrosilicon 72#	HBIS Group	5750	+120	1062
Ferrosilicon 72#	Xinjiang Bagang	5620	/	1000
Ferrosilicon 72#	Shaoguan Steel	5760	+140	1000
Ferrosilicon 72#	Jiyuan Iron & Steel	5750	+120	1000
Ferrosilicon 72#	Shougang Changzhi Steel & Iron	5730	+120	800
Ferrosilicon 72#	Anyang Yongxing Special Steel	5620	/	600
Ferrosilicon 72#	Hebei Puyang Iron and Steel	5550	/	500
Ferrosilicon 72#	Xining Special Steel	5600	--	500
Ferrosilicon 72#	Tonghua Iron & Steel	5750	+120	500
Ferrosilicon 72#	Tianjin Iron & Steel	5470	+120	500
Ferrosilicon 72#	Yangchun New Iron and Steel	5850	/	300
Ferrosilicon 72#	Guangxi Liuzhou Iron and Steel	/	/	Constant
Ferrosilicon 72#	CITIC	5710	+80	Constant
Ferrosilicon 72#	Taiyuan Iron & Steel	5400	-100	Constant

Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning, 15049433766/18147786766

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#, Mr. Zhou, 13327036330

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang 86-13901139228

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di86-13739507897

Sell>> Inner Mongolia Sanwei company Mr. Zhang 86-13614820288

Sell>> Ningxia Juhe Silicon Company Mr. Chen 86-13909598844

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang 13629555885

Sell>> Zhongwei Dayou Metallurgy company Mr. He 86-18709559808

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#、75#， size10-50、10-80、50-10mm， Ms. Xiao 86-18795356999

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75#， low Al0.02.Zhang Yue 86-18995453096

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma 86-18395094491
Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang 86-15809631594
Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, 17395155168, Mr. Liu, 17391519151
Sell>> Qinghai Wutong Industry Mr. Lee 86-13997034020
Sell>> Qinghai Huesheng Ferroalloy Co., Ltd, Mr. Chen 86-18697160185
Sell>> Qinghai Fuxin Silicon Mr. Gan 86-18097239888
Sell>> Gansu Honest special ferrosilicon Mr. Dai86-13919058339
Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang 0931-2155553
Sell>> Lanzhou Hongye Company high purity ferrosilicon ($Si \geq 75\%$ $Al < 0.1\%$ $Ca < 0.02\%$, $C < 0.02\%$, $Ti < 0.05\%$ -0.01% etc.), supply all types of ferrosilicon and size under 0-3 mm, size(10-50mm, 3-10mm)Si 72#powder(0-3mm),Mr. Shi 86-13309408708

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai, 13772375803
Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li, 13963341489
Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song, 15861080167
Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li, 13949530398
Buy>> Boyu Metal Corporation, Ms. Tong, 15242409770
Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao, 18513433578
Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou, 18636705861
Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen, 13909598844

Market Insight

● CISA: Steel output in April

In April 2020, key steel enterprises produced 59.6366 million tons of crude steel, a year-on-year decrease of 3.29%; the daily output of crude steel was 1.9879 million tons, a month-on-month increase of 6.94%, a year-on-year decrease of 3.29%; the annual output of pig iron was 54.1679 million tons, a year-on-year decrease of 2.01%;

the daily output of pig iron was 1.8056 million tons, a month-on-month increase of 4.86%, a year-on-year decrease of 2.01%; the annual output of steel products was 57.2972 million tons, a year-on-year decrease of 0.43%; the daily output of steel products was 1.9099 million tons, increased by 7.06% vs. last month and decreased by 0.43% YoY.

From January to April, key steel enterprises have accumulated 230 million tons of crude steel, an increase of 0.20% year-on-year, a cumulative daily output of 1.9289 million tons of crude steel, a decrease of 0.63% year-on-year; a cumulative output of 210 million tons of pig iron, an increase of 1.84% year-on-year, a cumulative daily output of 1.7720 million tons of pig iron, an increase of 1.0% year-on-year; a cumulative output of 220 million tons of steel, an increase of 2.19% year-on-year, a cumulative daily output of 1.8276 million tons of steel, an increase of year-on-year 1.34%.

● **China's coal mining industry embraces 5G technologies**

China's largest hard coal producer Yangquan Coal Industry (Group) Co., Ltd. in Shanxi Province has finished building a 5G network in one of its mines, heralding the coming of 5G era of the country's cold industry and paving way for intelligent mining based on 5G technologies.

The 5G network in Yangquan's subsidiary, Xinyuan, is the country's first commercial 5G service under a coal mine shaft. It is built in partnership with China Mobile and Huawei.

Wang Haigang, deputy manager of Xinyuan, said the 5G network had been in stable operation for a week after its inauguration and optimization.

With the integrated 5G coverage, the data upload rate is above 800Mbps and the transmission latency is less than 20 milliseconds in the mine, enabling a variety of applications such as high-definition audio and video communications and remote intelligent control of equipment to free workers from the dangerous working environment, according to Yu Beijian, deputy general manager of Yangquan Coal Industry Group.

Yu said coal mines are usually hundreds of meters deep without telecom signals underground, and technicians have tackled technical problems to build the 5G network in the mine shaft which has complicated underground conditions.

With the 5G network in operation, the mine is expected to reduce its labor force in one underground working team from more than 170 to about 90 while maintaining the coal output, Wang said, adding that Xinyuan hopes to increase the annual output from 3 million tonnes to 5 million tonnes.

- **China Taiyuan coal transaction price index down 0.4 pct**

China Taiyuan coal transaction price index stood at 124.93 points Monday, down 0.4 percent week on week.

The index, released by China Taiyuan Coal Transaction Center (CTCTC) based in Shanxi, a coal-rich province, reflects the coal price levels and changes in the main production areas of China. It is published every Monday.

With more than 10,000 registered coal traders, the CTCTC is the largest coal trading center in China.

- **China's benchmark power coal price remains flat**

China's benchmark power coal price remained flat during the past week.

The Bohai-Rim Steam-Coal Price Index (BSPI), a gauge of coal prices in north China's major ports, stood at 526 yuan (about 74.15 U.S. dollars) per tonne on Wednesday, according to Qinhuangdao Ocean Shipping Coal Trading Market Co. Ltd.

Analysts said under the dual effects of Datong-Qinhuangdao Railway Line overhaul and increased coal transfer, coal inventory in ports has declined. Meanwhile, the daily consumption of downstream power plants was boosted by the rise of the temperature.

In April, China imported 30.95 million tonnes of coal, a year-on-year increase of 22.3 percent. It indicated that imported coal still plays a strong role as a replacement.

The unexpected increase in imported coal and the downward trend in coal prices in some areas have, to some extent, curbed the rebound in coal prices.

Released every Wednesday, the BSPI is a leading indicator of China's coal prices.

Daily Market

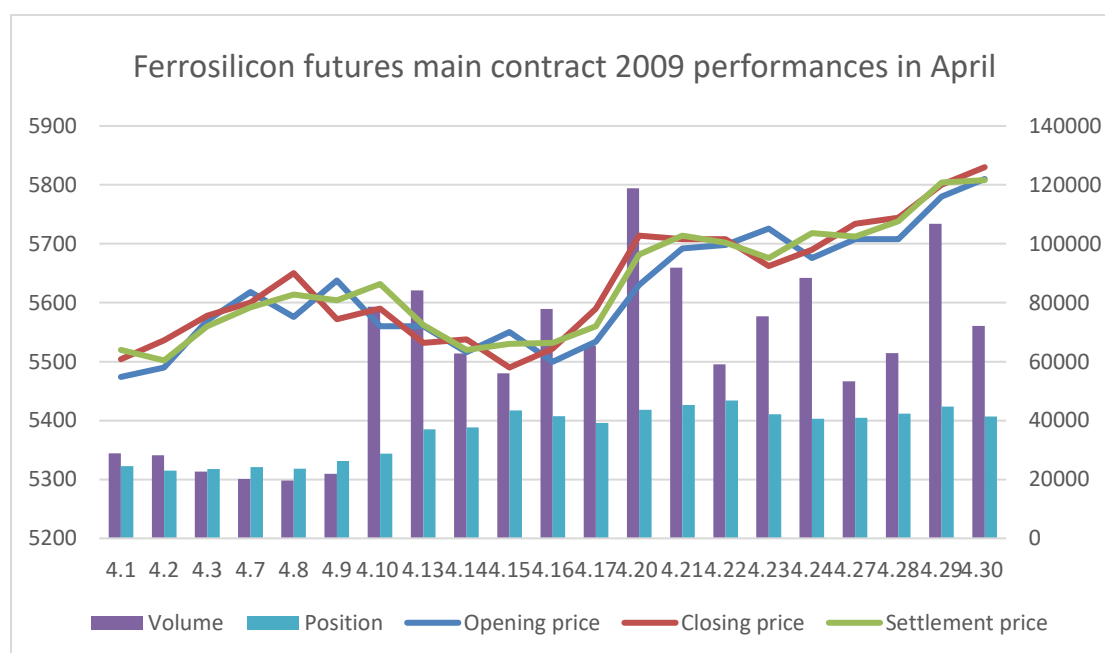
Ferrosilicon futures 2009 contract

1. Futures warehouse: The number of warehouse receipts was 6953 (34765 tons), and 2450 (12250 tons) were valid for the number of warehouse orders.
2. The 2009 ferrosilicon contract price on ZCE closed at 5846 yuan per ton on May 15.
3. The main position: the top 20 positions increased and decreased variedly, the

purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2009 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Settlement Price	Trading volume	Positions
5.6	5850	5850	5772	5782	5800	60214	43334
5.7	5778	5804	5756	5796	5780	49230	43760
5.8	5770	5848	5766	5846	5814	66308	55553
5.11	5840	5878	5804	5816	5842	75234	57261
5.12	5830	5842	5796	5840	5818	38837	56817
5.13	5834	5838	5798	5834	5814	37450	55540
5.14	5846	5868	5774	5774	5814	61085	50779
5.15	5788	5848	5780	5846	5820	56238	54009



Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market: RMB: USD **7.1030**.

International Data

- **Ferrosilicon exports (>55%) of China in March**

According to latest data of China Customs, in March, 2020, China exported 44420.455 tons of ferrosilicon (>55%), down by 3.76% YoY; among them, 10310.695 tons were exported to Japan, accounts for 23.21% and 9093 tons was exported to Korea, accounts for 20.47%.

In Q1, 2020, China exported 75810.955 tons of ferrosilicon (>55%), down by 36.14% YoY; among them, 19007.1 tons were exported to Korea, accounts for 25.07% and 18452.695 tons was exported to Japan, accounts for 24.34%.

In March, 2020, China exported 2452.35 tons of ferrosilicon ($\leq 55\%$), down by 37.16% YoY.

In Q1, 2020, China exported 5440.375 tons of ferrosilicon ($\leq 55\%$), down by 36.47% YoY; among them, 2374 tons were exported to Korea, accounts for 43.63% and 1071.2 tons was exported to Japan, accounts for 19.68%.

- **Japan Ferrosilicon (>55%) Imports in March down by 14.26% YoY**

According to data of Trade Statistics of Japan, in March, 2020, Japan imported 27429.244 tons of ferrosilicon (>55%), down by 6.97% vs. last month and down by 14.26% YoY.

In Q1, 2020, Japan imported 96494.598 tons of ferrosilicon (>55%), down by 8.7% YoY.

- **Japan Ferrosilicon ($\leq 55\%$) Imports in March down by 36.55% YoY**

According to data of Trade Statistics of Japan, in March, 2020, Japan imported 850.648 tons of ferrosilicon ($\leq 55\%$), up by 20.3% vs. last month and down by 36.55% YoY.

In Q1, 2020, Japan imported 2531.648 tons of ferrosilicon ($\leq 55\%$), down by 48.59% YoY.

- **World Steel Association: March 2020 crude steel production**

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 147.1 million tonnes (Mt) in March 2020, a 6.0% decrease compared to March 2019. Due to the ongoing difficulties presented by the

COVID-19 pandemic, many of this month's figures are estimates from national and regional associations, which may be revised with next month's production update.

World crude steel production was 443.0 Mt in the first three months of 2020, down by 1.4% compared to the same period in 2019. Asia produced 315.2 Mt of crude steel in the first quarter of 2020, a decrease of 0.3% over the first quarter of 2019. The EU produced 38.3 Mt of crude steel in the first quarter of 2020, down by 10.0% compared to the same quarter of 2019. North America's crude steel production in the first three months of 2020 was 29.5 Mt, a decrease of 4.0% compared to the first quarter of 2019.

China's produced 79.0 Mt of crude steel in March 2020, a decrease of 1.7% compared to March 2019. India estimates 8.7 Mt of crude steel production in March 2020, down 13.9% on March 2019. Japan estimates 8.2 Mt of crude steel production in March 2020, down 9.7% on March 2019. South Korea produced 5.8 Mt of crude steel in March 2020, down 7.9% on March 2019.

In the EU, Germany estimates 2.9 Mt of crude steel production in March 2020, down 20.9% on March 2019. Italy produced 1.4 Mt of crude steel in March 2020, down by 40.2% on March 2019. France estimates 1.2 Mt of crude steel production in March 2020, a 13.2% decrease compared to March 2019. Spain produced 1.2 Mt of crude steel in March 2020, down 14.6% on March 2019.

The US produced 7.2 Mt of crude steel in March 2020, a decrease of 6.0% compared to March 2019.

Russia estimates 5.9 Mt of crude steel production in March 2020, down 4.4% on March 2019. Ukraine produced 1.8 Mt of crude steel in March 2020, down 10.3% on March 2019.

Brazil produced 2.6 Mt of crude steel production for March 2020, down by 8.2% on March 2019.

Turkey's crude steel production for March 2020 was 3.1 Mt, up by 4.1% on March 2019.


Coming Events


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西部铁合金会议

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